603866

2023

第一节 重要提示

1.1

1.2

1.3

1.4

1.5

第二节 公司基本情况

2.1

A			603866	

	024-22817166	024-22817166
	1-1 1 40	1-1 1 40
	zhangyinan@tolybread.com	lirunzhu@tolybread.com

2.2

			(%)

	6,496,868,148.48	6,622,042,405.64	-1.89
	4,795,145,537.47	5,026,161,810.76	-4.60
			(%)
	3,206,519,858.68	3,205,678,632.50	0.03
	291,685,376.29	357,709,103.41	-18.46
	280,978,921.35	341,119,456.81	-17.63
	364,596,670.21	587,702,822.92	-37.96
%	5.83	7.26	1.43
	0.1823	0.2236	-18.47
	0.1823	0.2236	-18.47

2.3 10

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				45,350		
10						
		(%)				
		24.34	389,402,093	0		165,092,000
		14.36	229,647,670	0		0
		9.47	151,528,282	0		57,000,000
		8.19	131,000,428	0		56,760,000
		7.92	126,776,484	0		0
		2.31	37,003,479	0		0
		2.27	36,285,193	0		0
		1.74	27,840,033	0		0
2020		1.71	27,277,649	0		0
17022		1.00	16,046,132	0		0

2.4 **10**

□ √

2.5

□ √

2.6

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						%
2022	22 ZR001	22CFZR0622	2022-07-27	2024-07-28	100,000,000	3.26
2022	22 ZR002	22CFZR0773	2022-10-12	2024-10-12	100,000,000	3.26

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	26.19	24.10
EBITDA	39.45	82.08

第三节 重要事项

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